

FUNDS DISPOSITION PLAN
United Way of Central New Mexico
FY 2008-2009 (2007 Campaign)
March 26, 2008

	FY 2008-2009 (2007 Campaign)	
	<i>Dollars</i>	<i>% of Total</i>
1. Fall 2007 Community Campaign		
United Way Campaign	19,753,920	81.29%
Corporate Cornerstone - Administrative Budget	2,656,955	10.93%
Corporate Cornerstone - Community Investment	499,065	2.05%
Corporate Cornerstone Co-Branding	122,500	0.50%
In Kind Gifts	423,905	1.74%
Planned Giving	292,921	1.21%
Subtotal 2007 Fall Campaign	23,749,264	97.73%
Community Fund - unexpended revenue from prior years	500,000	2.06%
Community Fund - unexpended 2007-2008 Tech Assistance Fund	0	0.00%
Community Fund - unexpended 2007-2008 Interest Income	16,000	0.07%
Community Needs Assessment from Net Assets	35,000	0.14%
Community Campaign Resources Total	24,300,264	100.00%
2. Less: Community Investment		
<i>Restricted - Donor Designated</i>		
Individual Designations to Specific Agencies & Programs	11,349,103	46.70%
Direct to Agency - Third Party Processors	208,419	0.86%
Personal Philanthropic Fund	2,284,419	9.40%
Co-Branding	122,500	0.50%
In Kind Gifts	423,905	1.74%
Albuquerque Family Advocacy Center Corporate	158,794	0.65%
Albuquerque Family Advocacy Center Individual	29,624	0.12%
Planned Giving	292,921	1.21%
<i>Unrestricted - Board Approved</i>		
Additional Comm Fund Revenue received after Grant Negotiations	0	0.00%
Priority Focus Areas Funds total for 2007	\$4,495,021	
- Priority Focus Area Funding - Community Fund Undesignated	3,907,575	16.08%
- Priority Focus Area Funding - Donor Designated PFA	378,381	1.56%
- Corporate Cornerstones - Priority Focus Area Funding	209,065	0.86%
Corporate Cornerstones - Center for Nonprofit Excellence*	140,000	0.58%
Corporate Cornerstones - Community Building Initiatives*	100,000	0.41%
Corporate Cornerstones - Technology Assistance Fund*	50,000	0.21%
Emergency Contingency Fund	25,000	0.10%
WIP and YLS Major Gift Initiatives*	123,009	0.51%
Community Services Program Budget	791,296	3.26%
Community Needs Assessment	35,000	0.14%
Community Investment Sub-Total	20,629,009	84.89%
3. Less: Contributor Uncollectibles		
United Way Campaign	1,014,300	4.17%
4. Less: Administrative Budget		
Corporate Cornerstone	2,656,955	10.93%
Community Campaign Resources Distribution Total	24,300,264	100.00%

*Multi-year commitments. See Funds Disposition Recommendations

Corporate Cornerstone Funding in Priority Order	
1 - United Way Administrative Budget	\$2,656,955
2 - Center for Nonprofit Excellence	\$140,000
3 - Community Building Initiatives (eg. Preventing Family Violence Initiative)	\$100,000
4 - Technology Assistance Fund	\$50,000
5 - Priority Focus Area Funding	\$209,065
Total Corporate Cornerstone Funding	\$3,156,020

Corporate
 Cornerstone
 Program
 Revenue
 \$499,065